

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

In re:) Chapter 11) VANGUARD NATURAL RESOURCES, INC., <i>et al.</i> , ¹) Case No. 19-31786 (DRJ)) Debtors.) (Jointly Administered))
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NOTICE OF ADJOURNMENT OF DISCLOSURE STATEMENT HEARING

PLEASE TAKE NOTICE that on April 30, 2019, the above-captioned debtors and debtors in possession (collectively, the “Debtors”) filed (a) the *Joint Plan of Reorganization of Vanguard Natural Resources, Inc. and Its Debtor Affiliates* [Docket No. 230] (as amended from time to time and including all exhibits and supplements thereto, the “Plan”);² (b) the *Disclosure Statement for Joint Plan of Reorganization of Vanguard Natural Resources, Inc. and Its Debtor Affiliates* [Docket No. 231] (as amended from time to time and including all exhibits thereto, the “Disclosure Statement”); and (c) the *Debtors’ Motion for Entry of an Order (I) Approving the Adequacy of the Disclosure Statement, (II) Approving the Solicitation Procedures with Respect to Confirmation of the Debtors’ Proposed Chapter 11 Plan, (III) Approving the Forms of Ballots and Notices in Connection Therewith, (IV) Scheduling Certain Dates with Respect Thereto, and (V) Granting Related Relief* [Docket No. 234] (the “Disclosure Statement Motion”).

PLEASE TAKE FURTHER NOTICE that on May 3, 2019, the Debtors filed the *Notice of (I) Disclosure Statement Hearing and (II) Deadline for Filing Objections to Approval of the Disclosure Statement and Disclosure Statement Motion* [Docket No. 256].

PLEASE TAKE FURTHER NOTICE that a hearing on the Disclosure Statement Motion currently is scheduled for **June 5, 2019, at 1:45 p.m. (prevailing Central Time)**, before the Honorable David R. Jones at the United States Bankruptcy Court for the Southern District of Texas, at Courtroom 400, 515 Rusk Street, Houston, Texas 77002.

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, are: Vanguard Natural Resources, Inc. (1494); Eagle Rock Acquisition Partnership, L.P. (6706); Eagle Rock Acquisition Partnership II, L.P. (0903); Eagle Rock Energy Acquisition Co., Inc. (4564); Eagle Rock Energy Acquisition Co. II, Inc. (3364); Eagle Rock Upstream Development Company, Inc. (0113); Eagle Rock Upstream Development Company II, Inc. (7453); Escambia Asset Co. LLC (2000); Escambia Operating Co. LLC (3869); Vanguard Natural Gas, LLC (1004); Vanguard Operating, LLC (9331); and VNR Holdings, LLC (6371). The location of the Debtors’ service address is: 5847 San Felipe, Suite 3000, Houston, Texas 77057.

² Unless otherwise defined herein, all capitalized terms shall have the meanings given to them in the Plan, Disclosure Statement, or Disclosure Statement Motion, as applicable.

PLEASE TAKE FURTHER NOTICE that the hearing on the Disclosure Statement Motion has been adjourned. The Debtors will file a notice resetting the hearing to a date in the near term. **All other related objection deadlines remain unchanged unless otherwise agreed by the Debtors.** The Disclosure Statement Hearing may be further continued from time to time by announcing such continuance in open court or otherwise, without further notice to parties in interest.

PLEASE TAKE FURTHER NOTICE that copies of the Plan, the Disclosure Statement, and the Disclosure Statement Motion, as well as copies of all documents filed in these chapter 11 cases, are available free of charge by visiting <https://cases.primeclerk.com/VNR> or by calling (844) 216-9850 (U.S. Toll Free) or (347) 859-8076 (International). You may also obtain copies of any pleadings by visiting the Court's website at <https://ecf.txsbs.uscourts.gov> in accordance with the procedures and fees set forth therein.

Houston, Texas
June 4, 2019

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Respectfully Submitted,

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Co-Counsel for the Debtors and Debtors in Possession

Certificate of Service

I certify that on June 4, 2019, I caused a copy of the foregoing document to be served by the Electronic Case Filing System for the United States Bankruptcy Court for the Southern District of Texas.

/s/ Brian E. Schartz

Brian E. Schartz